

A summary of the principal statistics of the mining, metallurgical, structural materials and clay products industries operating in Canada in 1928 is presented in Table 7. The values of the metallic production given in Tables 6 and 7 are as reported by the operating companies, and are in each case the settlements received for shipments. The totals, therefore, indicate more nearly the actual return to the different industries than do the values for the several metals in Table 2 of this chapter, where, in the cases of copper, lead, zinc and silver the values are computed by using the average prices for the year in the principal metal markets. Some imported ores and concentrates are treated in Canadian non-ferrous smelting and refining works. The net value of the products of these plants includes therefore the net value of the metals recovered from these imported ores and to this extent the net value of production shown in Tables 6 and 7 includes products not of Canadian origin. For this reason, the total of metallic production in Table 7 is greater instead of less than that in Table 2.

Of the industries engaged in exploiting the mineral resources of Canada in 1928, coal mining was the greatest in the number of employees engaged, although auriferous quartz mining and milling had a slightly larger investment of capital, while the non-ferrous metallurgical industry exceeded coal mining slightly in net value of production. Auriferous quartz mining was third in net production. Other large mineral industries with a net production valued at over \$10,000,000 in 1928 were silver-lead-zinc mining, cement manufacturing, copper-gold-silver mining and milling, asbestos mining and milling and stone quarrying.

7.—Summary of Principal Statistics relative to the Mining, Metallurgical, Structural Materials and Clay Products Industries operating Plants in Canada, by Industries, 1928.

| Industries. | Firms. | Capital employed. | Em- ployees. | Salaries and wages paid. | Cost of fuel and electricity. | Net value ¹ of bullion, ore, con- centrates shipped from the mines and smelters. |
|---|------------|--------------------|-----------------|-----------------------------------|-------------------------------------|--|
| | No. | \$ | No. | \$ | \$ | \$ |
| METALLIC— | | | | | | |
| Alluvial gold mining..... | 82 | 10,384,575 | 342 | 538,270 | 57,178 | 852,735 |
| Auriferous quartz mining and milling.. | 98 | 147,693,710 | 9,066 | 14,615,990 | 2,554,657 | 36,655,330 |
| Copper-gold-silver mining and milling.. | 164 | 50,004,340 | 4,777 | 6,764,309 | 731,836 | 15,281,519 |
| Silver-cobalt mining and milling..... | 15 | 22,027,683 | 1,166 | 1,809,466 | 430,683 | 3,938,884 |
| Silver-lead-zinc mining and milling.... | 132 | 38,894,892 | 3,680 | 5,531,634 | 671,564 | 17,123,455 |
| Nickel-copper mining and milling..... | 4 | 45,659,704 | 1,963 | 3,136,838 | 121,005 | 5,831,640 |
| Miscellaneous metal mines..... | 5 | 627,000 | 62 | 61,886 | 8,880 | 6,732 |
| Non-ferrous metal smelting and refining | 8 | 120,035,742 | 7,526 | 12,228,738 | 5,180,770 | 61,080,477 ² |
| Total Metallic..... | 508 | 435,327,646 | 28,582 | 44,687,131 | 9,756,573 | 140,770,772 |
| NON-METALLIC— | | | | | | |
| <i>Fuels.</i> | | | | | | |
| Coal mining..... | 380 | 146,835,825 | 30,256 | 43,320,811 | 3,679,721 | 60,462,687 |
| Natural gas..... | 155 | 62,073,384 | 1,660 | 2,105,648 | 34,396 | 7,216,054 |
| Petroleum..... | 190 | 31,182,352 | 1,118 | 1,916,625 | 205,183 | 2,807,528 |
| Total Fuels..... | 725 | 240,091,561 | 33,034 | 47,343,084 | 3,919,300 | 70,486,269 |

¹ Net value here is gross value less freight and treatment charges.

² Value of shipments from metallurgical works, less cost of ores, concentrates, matte, etc., treated irrespective of their origin. The major part of the value of ores treated is included as products of mines and mills, but some imported ores are also treated in these Canadian smelters.